



Sources: Bloomberg and Bahana TCW IM - Research

February 15, 2022

**Salam Investasi**

IHSG melemah -1.19% (0.61% mom; 2.32% ytd) ke level 6,734.5. Pelemahan indeks dipimpin oleh sektor Financials dan Basic Materia. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh BBKA (-1.60%), TPIA (-6.23%) dan ARTO (-5.35%). Investor asing tercatat melakukan net beli sebesar USD 28.2 juta (USD 675.8 juta mtd; 1,101 juta ytd). Yield obligasi pemerintah 10 tahun turun -1.1 bps menjadi 6.51 (7.2 mtd; 12.9 ytd). Rupiah terapresiasi 0.15% ke level 14,326 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	96.5	2.2	12.1	54.5	24.0
Coal (USD/MT)	177.5	2.0	25.0	165.3	49.2
Nickel (USD/MT)	23,373.0	(2.1)	6.3	25.8	11.9
Gold (USD/OZ)	1,871.2	(0.0)	2.9	2.9	2.3
Tin (USD/MT)	43,734.0	(1.5)	7.2	73.9	11.1
CPO (USD/MT - CIF)	1,418.2	(0.3)	11.7	50.8	14.8

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,206.21	0.03	0.29	4.77	0.03
Ganesha Abadi Kelas G	3,949.36	0.04	0.51	3.36	0.37
Kehati Lestari Kelas G	2,529.66	(0.01)	0.02	0.97	(0.42)
Makara Prima	2,947.42	0.02	0.32	1.33	(0.15)
Bahana MES Syariah Fund Kelas G	1,405.23	0.04	0.31	4.07	0.22
PTS Generasi Gemilang	1,364.74	0.04	0.49	4.82	0.40
<b>Equity</b>					
Bahana Dana Prima	13,101.42	(0.63)	(1.17)	(5.74)	(0.65)
Bahana Dana Ekuitas Andalan Kelas G	4,327.29	(0.82)	(1.85)	(4.45)	(0.62)
Dana Ekuitas Prima	3,811.78	(0.65)	(2.05)	(7.15)	(0.79)
Bahana Trailblazer Fund	759.61	(0.97)	(3.50)	(8.33)	(4.20)
Bahana Primavera 99 Kelas S	1,122.83	(0.77)	(0.79)	(0.40)	0.94
Bahana Icon Syariah	810.64	(1.14)	(1.48)	(11.34)	(0.82)
Bahana USD Global Sharia Equities	1.41	(2.14)	(4.86)	3.89	1.41
Bahana US Opportunities Sharia	0.94	(2.32)	(7.20)	-	(12.73)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,248.54	(0.36)	(3.38)	(19.94)	(3.92)
Bahana Quant Strategy	1,182.88	(0.47)	(3.51)	(6.40)	(3.87)
<b>Money Market</b>					
Bahana Dana Likuid	1,682.62	0.02	0.21	2.79	0.30
Bahana Likuid Syariah Kelas S	1,460.48	0.03	0.23	3.14	0.35
Bahana Likuid USD	0.90	0.00	0.03	0.27	0.04
Bahana Likuid Plus	1,267.21	0.03	0.26	3.50	0.39
<b>ETF</b>					
Bahana Bisnis 27	509.62	(0.97)	1.35	3.66	3.68

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

14-Feb-22

**JCI Movers**

Leaders	%	Laggards	%
BMRI	0.97	BBCA	(1.60)
SUPR	19.90	TPIA	(6.23)
ADRO	2.76	ASII	(2.75)
UNTR	1.74	BBRI	(0.90)
BYAN	1.25	TLKM	(1.12)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		28	1,101	1,101
Indonesian Bonds		62	63	63
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	6734.49	(1.19)	2.32	7.40
IDX30 (Equity)	514.23	(0.85)	3.45	0.96
LQ45 (Equity)	962.64	(0.93)	3.35	0.35
ISSI (Equity)	191.47	(1.18)	1.30	3.29
BINDO (Bonds)	280.53	-	(0.40)	3.23
HSI (HK)	24556.57	(1.41)	4.95	(18.62)
SHCOMP (CH)	3428.88	(0.98)	(5.79)	(6.19)
NIKKEI (JP)	27079.59	(2.23)	(5.95)	(9.99)
Dow Jones (US)	34566.17	(0.49)	(4.88)	9.88
S&P 500 (US)	4401.67	(0.38)	(7.65)	11.86
FTSE 100 (UK)	7531.59	(1.69)	1.99	11.48

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	3.0	4.89	(0.03)
FR0082	9/15/2030	6.4	6.56	(0.00)
FR0080	6/15/2035	8.7	6.91	0.01
FR0083	4/15/2040	10.1	7.03	0.02
FR0076	5/15/2048	12.0	7.09	(0.01)
INDON30(USD)	2/14/2030	7.2	2.91	0.09
INDON50(USD)	2/14/2050	17.7	3.84	0.00

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Jan-22	0.56	0.56	2.18
Fx Rsrvs, Jan-22, US\$141.3Bn	(2.49)	(2.49)	2.39

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.15	3.14	0.01
Currency	Last	%1d	%ytd
USD/IDR	14,326.00	0.15	(0.44)
EUR/IDR	16,220.01	0.79	(0.52)
AUD/IDR	10,155.34	0.79	2.01
SGD/IDR	10,633.02	0.36	(0.66)
HKD/IDR	1,835.83	0.17	(0.35)
JPY/IDR	115.54	(0.62)	(0.43)